

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Friday, December 28, 2018 (the “**Prospectus**”) issued by Chengdu Expressway Co., Ltd. (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States.*

The securities may not be offered, sold, pledged or transferred within the United States, except that the H Shares may be offered, sold or delivered outside the United States in offshore transactions in accordance with Regulation S. The Company has not intended and does not intend to make any public offer of securities in the United States.

*In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for them, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, February 6, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Chengdu Expressway Co., Ltd.

成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 400,000,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 8,058,000 H Shares (as adjusted after reallocation)
Number of International Offer Shares	: 391,942,000 H Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Offer Price	: HK\$2.20 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.0 per H Share
Stock code	: 1785

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

NET PROCEEDS FROM GLOBAL OFFERING

- Based on the Offer Price of HK\$2.20 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$794.4 million.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- A total of 1,586 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 8,058,000 Hong Kong Offer Shares, equivalent to approximately 0.20 times of the total number of 40,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Public Offering was under-subscribed, the reallocation procedures as described in the section headed “Structure of the Global Offering-The Hong Kong Public Offering” in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 8,058,000 Offer Shares, representing approximately 20.1% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 2.0% of the total number of Offer Shares initially available under the Global Offering. A total number of 31,942,000 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.
- The Offer Shares initially offered under the International Offering have been slightly over-subscribed and there has been an over-allocation of 60,000,000 Offer Shares (the “**Over-allocation Shares**”) representing approximately 0.17 times of a total number of 360,000,000 Offer Shares initially offered under the International Offering. There are 108 places under the International Offering. The final number of Offer Shares allocated to places under the International Offering is 391,942,000 Offer Shares (excluding the Over-allocation Shares), representing approximately 98.0% of the total number of Offer Shares initially available under the Global Offering. A total of 58 places have been placed with three board lots of Offer Shares or less, representing approximately 53.70% of the places under the International Offering. These places have been placed approximately 0.03% of the total number of the International Offer Shares (excluding the Over-allocation Shares) or 0.02% of the total number of the International Offer Shares (including the Over-allocation Shares).
- The settlement of the Over-allocation Shares may be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Representative on behalf of the International Underwriters, or by market purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

CORNERSTONE INVESTORS

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, Xin Yue Company Limited has subscribed for 100,000,000 H Shares and Chengdu Financial Holding Group Co., Ltd has subscribed for 50,000,000 H Shares, in all totalling 150,000,000 H Shares representing in aggregate (i) approximately 9.4% of the Company's total issued share capital following the completion of the Global Offering; and (ii) approximately 37.5% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.
- To the best knowledge of the Directors, each of the Cornerstone Investors is an independent third party of the Company and will not be a substantial shareholder of the Company under the Hong Kong Listing Rules upon Listing. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid H Shares in issue upon completion of the Global Offering and will be counted towards the public float of the Company.

OVER-ALLOTMENT OPTION

- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (on behalf of the International Underwriters) no later than 30 days after the last day for the lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 60,000,000 additional H Shares at the Offer Price under the International Offering. There was an over-allocation of 60,000,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Monday, January 14, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

To the best knowledge of the Directors, the International Offering is in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage as required under Rule 8.08(1) of the Hong Kong Listing Rules; (c) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules.

RESULTS OF ALLOCATIONS

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement posted on the Company's website at www.chengdugs.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, January 14, 2019;
 - from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, January 14, 2019 to 12:00 midnight on Sunday, January 20, 2019;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, January 14, 2019 to Thursday, January 17, 2019; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, January 14, 2019, to Wednesday, January 16, 2019 at the receiving bank's designated branches.

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, January 14, 2019 or such other date as notified by the Company in the newspapers.

- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Monday, January 14, 2019.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a. m. and 1:00 p.m. on Monday, January 14, 2019 or such other date as notified by the Company in the newspapers.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Monday, January 14, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Monday, January 14, 2019.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, January 14, 2019. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Monday, January 14, 2019.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, January 14, 2019.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, January 15, 2019, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.

COMMENCEMENT OF DEALINGS

- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, January 15, 2019. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 1785.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the H Shares.

USE OF PROCEEDS

Based on the Offer Price of HK\$2.20 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$794.4 million. Please refer to the section headed “Future Plans and Use of Proceeds – Use of Proceeds” in the Prospectus for further details in respect of the Company’s use of proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

HONG KONG PUBLIC OFFERING

The Directors announce that at the close of the application lists at 12:00 noon on Monday, January 7, 2019, a total of 1,586 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 8,058,000 Hong Kong Offer Shares, equivalent to approximately 0.20 times the total number of 40,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

As the Hong Kong Public Offering was under-subscribed, the reallocation procedures as described in the section headed “Structure of the Global Offering-The Hong Kong Public Offering” in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 8,058,000 Offer Shares, representing approximately 20.1% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 2.0% of the total number of Offer Shares initially available under the Global Offering. A total number of 31,942,000 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.

Of the 1,586 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 8,058,000 Hong Kong Offer Shares, a total of 1,586 applications in respect of a total of 8,058,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$2.20 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 0.40 times of the 20,000,000 Hong Kong Offer Shares initially comprised in pool A), and no application was for Hong Kong Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$2.20 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million. No application has been rejected due to not being completed in accordance with the instructions set out in the Application Forms. No multiple application or suspected multiple application has been identified or rejected. No application has been rejected due to bounced cheques. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 20,000,000 H Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been slightly over-subscribed and there has been an over-allocation of 60,000,000 Offer Shares (the “**Over-allocation Shares**”) representing approximately 0.17 times of a total number of 360,000,000 Offer Shares initially offered under the International Offering. There are 108 places under the International Offering. The final number of Offer Shares allocated to places under the International Offering is 391,942,000 Offer Shares (excluding the Over-allocation Shares), representing approximately 98.0% of the total number of Offer Shares initially available under the Global Offering. A total of 58 places have been placed with three board lots of Offer Shares or less, representing approximately 53.70% of the places under the International Offering. These places have been placed approximately 0.03% of the total number of the International Offer Shares (excluding the Over-allocation Shares) or 0.02% of the total number of the International Offer Shares (including the Over-allocation Shares).

The settlement of the Over-allocation Shares may be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Representative on behalf of the International Underwriters or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

CORNERSTONE INVESTORS

Pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors is set out as below:

	Number of H Shares subscribed	Approximate Percentage of the Offer Shares*	Approximate Percentage of the total issued share capital of the Company following the completion of the Global Offering*
Xin Yue Company Limited	100,000,000	25%	6.3%
Chengdu Financial Holding Group Co., Ltd	50,000,000	12.5%	3.1%
Total	150,000,000	37.5%	9.4%

* Assuming that the Over-allotment Option is not exercised.

The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid H Shares in issue upon completion of the Global Offering and will be counted towards the public float of the Company. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will become a substantial shareholder of the Company (as defined under the Hong Kong Listing Rules).

To the best knowledge of the Directors, each of the Cornerstone Investors is an independent third party, independent of each other, not a connected person and not an existing shareholder of the Company or its associate.

To the best knowledge of the Directors, the International Offering is in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage as required under Rule 8.08(1) of the Hong Kong Listing; (c) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules.

OVER-ALLOTMENT OPTION

The Company has granted to the International Underwriters the Over- allotment Option exercisable by the Sole Representative (on behalf of the International Underwriters) no later than 30 days after the last day for the lodging applications under the Hong Kong Public Offering (Wednesday, February 6, 2019) to require the Company to allot and issue up to an aggregate of 60,000,000 additional H Shares representing approximately 15% of the initial Offer Shares, at the Offer Price under the International Offering, to cover over-allocation in the International Offering. The Over-allotment Option has not yet been exercised as of the date of this announcement. If the Over-allotment Option is exercised, an announcement will be made by the Company.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
1,000	1,005	1,000 Shares	100.00%
2,000	314	2,000 Shares	100.00%
3,000	72	3,000 Shares	100.00%
4,000	28	4,000 Shares	100.00%
5,000	68	5,000 Shares	100.00%
6,000	10	6,000 Shares	100.00%
7,000	8	7,000 Shares	100.00%
8,000	5	8,000 Shares	100.00%
9,000	4	9,000 Shares	100.00%
10,000	26	10,000 Shares	100.00%
15,000	5	15,000 Shares	100.00%
20,000	13	20,000 Shares	100.00%
25,000	2	25,000 Shares	100.00%
30,000	1	30,000 Shares	100.00%
40,000	4	40,000 Shares	100.00%
50,000	6	50,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
90,000	1	90,000 Shares	100.00%
100,000	6	100,000 Shares	100.00%
200,000	1	200,000 Shares	100.00%
300,000	3	300,000 Shares	100.00%
500,000	1	500,000 Shares	100.00%
2,000,000	1	2,000,000 Shares	100.00%

1,586

POOL B

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The final number of Offer Shares comprised in the Hong Kong Public Offering is 8,058,000 H Shares, representing 2.0% of the Offer Shares initially available under in the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company’s website at www.chengdugs.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, January 14, 2019;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, January 14, 2019 to 12:00 midnight on Sunday, January 20, 2019;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, January 14, 2019 to Thursday, January 17, 2019; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, January 14, 2019 to Wednesday, January 16, 2019 at the receiving bank’s designated branches.

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai, Hong Kong
	Sheung Wan Branch	Shop 1-4, G/F, Tung Hip Commercial Building, 244-248 Des Voeux Road Central, Hong Kong
Kowloon	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom, Kowloon
	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po, New Territories

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>).

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, January 14, 2019 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is an analysis of shareholding concentration of the placees of the International Offering immediately following the Global Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Placee	Subscription ^(note 1)	Offer Shares entitled upon Listing	Subscription	Subscription	Subscription	Subscription	% of total share	% of total share
			as % of International Offering (assuming no exercise of Over-allotment Option) ^(note 2)	as % of International Offering (assuming full exercise of Over-allotment Option)	as % of total Offer Shares (assuming no exercise of Over-allotment Option)	as % of total Offer Shares (assuming full exercise of Over-allotment Option)	capital in issue (assuming no exercise of Over-allotment Option)	capital in issue (assuming full exercise of Over-allotment Option)
Top 1	100,000,000	100,000,000	25.51%	22.13%	25.00%	21.74%	6.25%	6.02%
Top 5	299,750,000	299,750,000	76.48%	66.32%	74.94%	65.16%	18.73%	18.06%
Top 10	446,909,000	446,909,000	114.02%	98.89%	111.73%	97.15%	27.93%	26.92%
Top 25	451,717,000	451,717,000	115.25%	99.95%	112.93%	98.20%	28.23%	27.21%

- Top 1, 5, 10 and 25 of all the shareholders out of the total International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Shareholder	Subscription ^(note 1)	Shares entitled upon Listing ^(note 3)	Subscription	Subscription	Subscription	Subscription	% of total share	% of total share
			as % of International Offering (assuming no exercise of Over-allotment Option) ^(note 2)	as % of International Offering (assuming full exercise of Over-allotment Option)	as % of total Offer Shares (assuming no exercise of Over-allotment Option)	as % of total Offer Shares (assuming full exercise of Over-allotment Option)	capital in issue (assuming no exercise of Over-allotment Option)	capital in issue (assuming full exercise of Over-allotment Option)
Top 1	-	1,200,000,000	0.00%	0.00%	0.00%	0.00%	75.00%	72.29%
Top 5	249,850,000	1,449,850,000	63.75%	55.28%	62.46%	54.32%	90.62%	87.34%
Top 10	431,570,000	1,631,570,000	110.11%	95.49%	107.89%	93.82%	101.97%	98.29%
Top 25	455,472,000	1,655,472,000	116.21%	100.78%	113.87%	99.02%	103.47%	99.73%

Notes:

1. The number of Offer Shares under subscription includes over-allocated Offer Shares.
2. The number of Offer Shares under subscription includes over-allocated Offer Shares, while the number of Offer Shares in the International Offering does not take into account the Offer Shares to be allotted and issued upon the exercise of the Over-allotment Option.
3. The number of Shares entitled is calculated by adding the Offer Shares under subscription (which included over-allocated Offer Shares, see Note 1) and the existing shares held by existing shareholder.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A957293A	6000						
B4537160	2000						
C3325049	4000						
C5465417	1000						
C6022519	1000						
C6045764	2000						
C6132632	1000						
C6180041	2000						
D0364720	1000						
D0481824	1000						
D2994314	3000						
D4526032	1000						
E3061802	1000						
E4651344	1000						
E5534872	5000						
E5931960	1000						
E7137587	1000						
E9799307	1000						
G0125872	1000						
G0598932	1000						
G1355995	1000						
G255794A	1000						
G3667935	1000						
G3704431	1000						
G6315401	1000						
G6502953	8000						
G8128250	1000						
H0619347	1000						
K0503029	1000						
K0718092	2000						
K3752895	4000						
K4860233	1000						
K4911431	2000						
K8298599	3000						
M8523598	10000						
P5739881	2000						
P8207295	2000						
R5053713	2000						
R6046605	1000						
V0466638	1000						
Y0324327	1000						
Y0918758	1000						
Z0379361	3000						
Z1091078	1000						
Z1368177	1000						
Z1843681	1000						
Z3150500	2000						
Z453938A	2000						
Z4830599	1000						
Z7086211	2000						
Z722973A	1000						
Z7305797	1000						
Z9380869	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
D4516088	1000						
E5298311	3000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001023065	1000	07043018	1000	112071035	4000	302111743	2000
001225548	2000	0705021X	1000	11230015	1000	302167449	2000
002052150	2000	07060348	1000	112319087	1000	302258346	2000
002055518	2000	0707602X	1000	11280615	1000	303145217	2000
002086061	1000	07102016	1000	11284013	1000	303296678	1000
002210016	1000	0710402X	2000	120107196	15000	304011724	2000
002286020	1000	07126124	1000	120115259	5000	304108678	1000
003057148	2000	07180619	1000	12124602	1000	304140173	2000
003138470	3000	07182885	1000	12130653	1000	304182650	2000
003152728	2000	0722489X	1000	12171234	1000	304189220	3000
003162210	2000	07280728	1000	1220241X	1000	304237768	2000
003210049	2000	07306119	1000	12211519	1000	305222628	2000
003211722	2000	08016356	1000	12251636	1000	305254937	2000
003262260	2000	08025018	1000	12253048	1000	305304817	2000
004068347	3000	08054032	1000	1227301X	1000	306174862	1000
004151218	1000	08062029	1000	128606	3000	307037018	1000
004173211	1000	08064515	1000	130602197	1000	307117227	2000
00621922X	2000	08080517	1000	130604198	1000	307156120	2000
007052111	2000	08201125	1000	142329198	15000	307161018	1000
007245517	2000	08201135	6000	150424198	1000	307175314	1000
008055163	2000	08230032	1000	201024534	3000	309020226	3000
008073919	7000	0824290X	1000	201154015	2000	30916001X	2000
008265751	2000	08294072	1000	202100038	40000	309165280	4000
009052460	2000	08313014	1000	20215852X	2000	310058037	1000
009060016	1000	09012914	1000	203124012	2000	310106195	10000
009260018	2000	09030816	1000	203168311	2000	310108194	7000
010145217	1000	09075371	1000	204060170	1000	310108196	8000
010165147	2000	09131030	1000	204060647	2000	310115198	1000
01018320	1000	0918144X	1000	204102748	2000	311052820	1000
010208115	3000	09182714	1000	204225065	4000	311121643	1000
010290629	2000	09240145	1000	204250023	2000	311194247	2000
011040011	1000	09260024	1000	204261825	1000	312233921	2000
01111233	1000	09270020	1000	205206114	2000	320523196	1000
01198123	1000	09298026	1000	206020016	2000	33032719	90000
012058017	2000	10015014	1000	206155253	2000	347329948	7000
01207292X	2000	10040316	1000	206230233	1000	350521196	1000
012195018	2000	10076138	1000	206262324	2000	350823198	1000
012212217	1000	10090080	3000	207040220	3000	371015171	2000
01226121X	1000	10102182X	1000	207062712	2000	379039480	20000
012314814	1000	10104003X	7000	207069185	2000	384359311	1000
01242620	1000	101090028	2000	207071827	2000	385704937	1000
01250034	1000	101178324	1000	207119153	2000	401046827	2000
01252520	1000	10125101X	1000	207122738	1000	401172957	2000
014813800	6000	10140010	1000	207152013	1000	401190016	1000
017850001	5000	10180015	3000	207269216	2000	401205226	3000
02016031	1000	10181011	1000	208144527	10000	401218328	2000
02020911	1000	1019523X	3000	208190038	1000	401252014	2000
02042425	1000	102052749	1000	208200020	1000	402096914	1000
02064529	1000	102153133	1000	209054837	1000	402149126	3000
02074819	1000	102200013	2000	209143528	2000	402185623	2000
02076734	1000	10220524X	1000	209290458	2000	403122928	3000
02124525	1000	102241630	1000	210053816	2000	403144816	1000
02190011	1000	102256525	1000	210078322	1000	404070125	2000
02200047	1000	10283687	2000	210085225	2000	404212921	1000
0220242X	1000	10288517	1000	210181011	1000	405050412	2000
02206116	3000	103048324	1000	210200243	2000	406141819	10000
02210824	1000	10310020	1000	210290219	2000	407022642	2000
0301142X	2000	103161223	2000	210302198	4000	407101216	1000
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03083330	1000	104031725	2000	211015455	1000	407148715	2000
03092459	1000	104260414	1000	211100319	2000	407185510	2000
03137578	2000	106163649	1000	211129187	3000	407235124	2000
03183023	1000	106184280	1000	211153718	2000	407242928	2000
03242018	1000	107049160	2000	211181291	1000	408116424	2000
04020956	1000	107127425	1000	211202120	5000	408153943	2000
04060032	1000	10717145X	2000	211230247	2000	408162372	1000
04070025	2000	107254364	1000	211271116	2000	409210225	3000
04091634	1000	108049189	2000	212034027	2000	40921551X	2000
04110443	1000	108060014	1000	21203831X	2000	410151734	2000
0412721X	1000	108132823	2000	212060947	1000	410189049	2000
04169432	1000	109102643	2000	212072019	2000	410199111	2000
04177818	1000	109135076	2000	212229163	1000	410290510	2000
04290448	1000	109199037	2000	21230784X	2000	411049223	2000
05024517	1000	110039166	1000	21231001X	1000	411142659	2000
05083015	1000	11010012	1000	220103197	1000	411143927	2000
05113022	1000	11020084	1000	227213147	100000	41118002X	1000
05130431	1000	11030018	1000	229234539	1000	412108810	2000
05167123	5000	1104282X	1000	236180766	1000	412278318	2000
05212010	1000	11065149	1000	265593137	20000	412281478	1000
053380300	1000	11080017	1000	290336C	1000	420528198	5000
0611086X	1000	111158312	2000	294490	5000	430304196	1000
06146112	1000	111196827	2000	294812C	1000	440103196	5000
06195087	1000	111232212	1000	301105123	2000	44010419	3000
06251618	1000	111269287	2000	301232810	1000	44050319	1000
06283109	1000	111303314	1000	302032624	2000	44078319	3000
06284933	1000	11137613	1000	302035220	3000	44101624	1000
07011312	1000	11192118	1000	302051927	2000	441421197	3000
07024023	1000	11206103X	2000	302051928	2000	441522197	200000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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460408423	2000	611185833	1000	810062821	2000	D5655081	6000
46081300	1000	611230049	2000	810071585	2000	D608771	2000
47121900	1000	611259146	2000	810262590	1000	D613296	1000
49022724	1000	611260663	2000	811030651	5000	D633757	2000
500701571	5000	612015122	2000	811040154	1000	D6347070	1000
50106921X	1000	612085851	2000	811070676	5000	D650895	1000
501090417	1000	612099111	2000	811301514	1000	D7042176	1000
50126583X	1000	612262015	1000	812053519	2000	D8173207	1000
50211462X	2000	62040626	1000	812101245	2000	D8254673	1000
502155116	2000	62050319	2000	812246856	5000	D8283215	2000
502190014	1000	621015006	2000	812272615	2000	E211603	2000
502280012	1000	622725196	1000	812280910	2000	E2836118	1000
502281516	2000	68111233	1000	84122700	1000	E298883A	1000
502289012	2000	701015117	1000	87080713	1000	E3227123	3000
503023323	2000	701100030	1000	89092708	1000	E4209145	1000
50306782X	1000	701265613	100000	901140546	1000	E536667	50000
503181320	2000	702010625	2000	90123261X	2000	E5914586	1000
503293527	2000	702072140	2000	901253221	1000	E593368	1000
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504284550	1000	702195224	1000	902232611	1000	E7726124	1000
505123365	1000	703201249	1000	903045796	2000	E7821143	2000
505130424	2000	704062246	2000	903100020	1000	E8255508	1000
505181216	1000	704153617	1000	903191718	2000	E8559094	5000
505265626	2000	704230237	2000	903292612	2000	E871263	1000
506041044	2000	704292415	2000	904016025	1000	E8733949	1000
506159126	2000	705111962	2000	904085238	3000	E8977856	2000
506181926	2000	705139128	1000	904112853	2000	E9003278	2000
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508110716	1000	708030028	1000	907101729	2000	G3506028	1000
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508201610	3000	708153822	2000	908031528	2000	G38895459	1000
509080025	1000	708192614	2000	908115213	2000	G409658	1000
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509194843	2000	709114233	2000	908308322	3000	G4538667	20000
509241429	1000	709232616	2000	909051725	2000	G4590731	1000
509261629	1000	709292113	1000	909092748	2000	G47279917	3000
510110613	2000	710072638	2000	909222818	1000	G48727368	1000
510190213	2000	710082159	1000	910121825	5000	G5064812	1000
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511273519	3000	711073533	2000	911131815	1000	G6140822	3000
512032415	2000	711107720	3000	911140018	5000	G629031A	1000
512181498	1000	711243715	1000	911174815	1000	G6330311	3000
512193215	1000	712113756	1000	911198139	2000	G6516784	1000
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520117552	2000	712218325	2000	91214242X	2000	G8039754	1000
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57011526	1000	712254234	2000	9673252	8000	GS081395B	1000
60116111X	2000	712285215	2000	A0580115	1000	GS082773B	6000
601190020	2000	72122112	1000	A7183928	1000	GS092052B	15000
601244424	1000	73010868	1000	B2874461	1000	GS109530B	50000
602164212	2000	76122142	1000	B3053216	1000	GS139073B	4000
602222717	1000	780113421	2000	B4561444	1000	GS151267B	1000
602280043	2000	801129113	3000	C2158971	1000	H0416950	1000
603041028	1000	801194031	1000	C3854432	1000	H3406190	1000
603146836	2000	802022757	1000	C4415351	1000	H390232	1000
603192715	2000	802055139	2000	C4552847	1000	H390233	1000
603235061	2000	802134280	2000	C4693726	1000	H4330724	2000
603236124	2000	802159438	2000	C4911138	1000	H4330732	3000
604128310	2000	802190011	1000	C6124796	1000	HH148265	1000
605075113	2000	803101716	1000	C661779	1000	HH178791	1000
605260226	1000	803195518	2000	D045523	2000	IS1280157	1000
606062713	2000	803261827	1000	D164600	1000	IS1283342	1000
60612833X	2000	804030766	2000	D182013	1000	IS1379241	2000
608057817	1000	804080749	1000	D226913A	3000	IS1688077	1000
608130020	2000	804105221	3000	D235238A	1000	IS1688930	1000
608200029	5000	804205126	1000	D2373654	1000	IS1866682	5000
608218720	2000	805195121	2000	D2893798	1000	IS1934935	2000
609011718	2000	806223549	2000	D3019706	1000	IS1950774	3000
609015019	1000	807205645	2000	D3329691	2000	IS2035316	5000
609091533	1000	808099149	3000	D374512	1000	IS2215917	5000
60922022X	1000	809025528	1000	D4015372	1000	IS2388207	5000
610124847	3000	809064212	1000	D4069197	1000	IS2442949	1000
610201319	2000	809122818	1000	D4469330	1000	IS2664070	1000
610293528	2000	809298238	1000	D4744773	1000	IS2665582	1000
610606171	2000	809308314	2000	D4825196	1000	IS2790978	3000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS3017808	5000	P0573039	1000	Y0568765	1000		
IS3521622	1000	P0982443	1000	Y0877466	1000		
IS3553486	60000	P1739526	1000	Y1141730	1000		
IS3657261	1000	P2652505	1000	Y115901A	1000		
IS4073207	1000	P3010213	1000	Y1221610	1000		
IS4574939	2000	P307135	1000	Y1288480	1000		
IS4726291	5000	P536402	1000	Y1391745	1000		
IS4742860	5000	P8444262	1000	Y140720A	2000		
IS5240345	5000	P8669361	10000	Y1644392	1000		
IS5317493	2000	P9736151	1000	Y1961223	1000		
IS5647764	50000	R0089426	2000	Y1990061	1000		
IS5650824	1000	R0441979	1000	Y258613	1000		
IS5755752	1000	R0688125	1000	Y2906390	1000		
IS6002277	4000	R072793	2000	Y3008841	1000		
IS6075710	1000	R0827788	5000	Y5976381	1000		
IS6101987	2000	R3330167	1000	Y6228745	1000		
IS6295082	5000	R4300407	4000	Y689169A	1000		
IS6403074	4000	R4461362	1000	Y7397885	1000		
IS6476516	3000	R4461818	1000	Z056097A	1000		
IS6734008	5000	R4546112	1000	Z0744213	1000		
IS6775243	1000	R4627341	3000	Z0887456	1000		
IS6796398	1000	R5165023	1000	Z1101650	1000		
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IS6924604	4000	R543735A	1000	Z1733878	1000		
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IS7058305	5000	R8398649	7000	Z1966937	1000		
IS7463685	1000	V0284637	3000	Z2024536	1000		
IS7661077	3000	V0302341	2000	Z2158761	1000		
IS7734315	5000	V0337013	1000	Z289489	1000		
IS7857497	1000	V0413305	1000	Z314188	1000		
IS8037744	5000	V052486	1000	Z317739	1000		
IS8450022	1000	V064203	1000	Z3501133	1000		
IS8456183	5000	V0724025	1000	Z351856	1000		
IS8707558	4000	V0849707	1000	Z372202	1000		
IS8767301	5000	V0894680	1000	Z424683	2000		
IS8804487	5000	V1011634	1000	Z442286	1000		
IS8813123	2000	V1037153	1000	Z459069	1000		
IS8886440	2000	V106483	1000	Z5371660	1000		
IS9038541	10000	V1135163	1000	Z541227	1000		
IS9133141	300000	V132708	1000	Z5582971	5000		
IS9229416	1000	VCL01057X	1000	Z5584354	1000		
IS9393997	5000	VCL015014	1000	Z6009205	1000		
IS9595065	5000	VCL024217	1000	Z6246207	4000		
IS9729841	5000	VCL030027	1000	Z719280	1000		
IS9970946	1000	VCL035223	2000	Z7503114	1000		
K0340170	1000	VCL043451	1000	Z7668873	4000		
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K1245406	1000	VCL05021X	1000	Z8020826	1000		
K1693522	1000	VCL055514	1000	Z8714216	1000		
K1747614	3000	VCL060170	1000	Z9290576	1000		
K2030845	1000	VCL074135	1000	Z935532	1000		
K2340771	1000	VCL084537	1000	Z9611097	1000		
K2709309	1000	VCL087730	1000	Z9666851	1000		
K297049A	5000	VCL091211	1000	Z9675869	1000		
K3004708	1000	VCL092119	2000	Z9752723	1000		
K3339734	1000	VCL100038	50000	Z9769073	1000		
K3359719	1000	VCL104032	1000				
K3483606	4000	VCL111911	1000				
K4059549	1000	VCL124725	3000				
K4293819	1000	VCL131617	1000				
K4326237	1000	VCL131830	1000				
K4774930	1000	VCL13201X	1000				
K4799909	1000	VCL143486	5000				
K5349311	1000	VCL144112	2000				
K5629659	3000	VCL16544X	1000				
K5703042	25000	VCL180914	4000				
K5767911	20000	VCL22241X	1000				
K5884462	2000	VCL236019	1000				
K648977A	1000	VCL241624	2000				
K702233	1000	VCL24205X	1000				
K7089562	1000	VCL252043	1000				
K7968159	3000	VCL262855	1000				
K845633A	1000	VCL264017	1000				
K8637725	1000	VCL280314	1000				
K8930635	1000	VCL281648	1000				
K906079	1000	VCL284550	1000				
K9287019	3000	VCL285322	1000				
K9329765	3000	VCL290025	1000				
K971374	1000	VCL291995	1000				
M1452296	1000	VCL293135	1000				
M240646	1000	VCL297022	1000				
M4631663	2000	VCL298238	1000				
M5841300	1000	W69576318	7000				
M7063275	1000	W74182894	7000				
OS185586	1000	Y0210356	1000				
OS380067	4000	Y0282330	1000				
P0035045	1000	Y0379164	1000				

COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, January 14, 2019 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Monday, January 14, 2019.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Monday, January 14, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, January 14, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, January 14, 2019. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Monday, January 14, 2019.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, January 14, 2019. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Monday, January 14, 2019.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, January 14, 2019.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Monday, January 14, 2019.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Monday, January 14, 2019. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commissions and other estimated expenses in connection with the Global Offering, we estimate that the net proceeds of the Global Offering available to us will be approximately HK\$794.4 million assuming the Over-allotment Option is not exercised. Please refer to the section headed "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus for further details in respect to the Company's use of proceeds from the Global Offering.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Tuesday, January 15, 2019 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, January 15, 2019. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 1785.

All times and dates in this announcement refer to Hong Kong times and dates unless otherwise stated.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

On behalf of the Board of Directors
Chengdu Expressway Co., Ltd.
Xiao Jun
Chairman

Hong Kong, January 14, 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Tang Fawei, Mr. Zhang Dongmin, Ms. Wang Xiao and Mr. Luo Dan as executive Directors, Mr. Xiao Jun and Mr. Yang Bin as non-executive Directors, and Mr. Shu Wa Tung, Laurence, Mr. Ye Yong and Mr. Li Yuanfu as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).