

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_3	31/01/2019					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Chengdu Ex 01 /02/2019	xpressway Co., Ltd	l. (the "Comp	pany")			
I. Movements in Authorised	Share Capita	al					
1. Ordinary Shares							
(1) Stock code : N/A	Description	n:	Domestic	Shares			
Balance upon listing on 15 c 2019 (See Remarks 1 and 2 Increase/(decrease)		No. of ordinary shares 1,200,000,000 Nil	Par value (State currency) RMB1.00	Authorised share capital (State currency) RMB1,200,000,000 Nil			
Balance at close of the mon	th	1,200,000,000	RMB1.00	RMB1,200,000,000			
(2) Stock code :1785	Description	າ:	H Sha	ares			
Balance upon listing on 15 c 2019 (See Remarks 1 and 2 Increase/(decrease)		No. of ordinary shares 400,000,000	Par value (State currency) RMB1.00	Authorised share capital (State currency) RMB400,000,000			
Balance at close of the mon	th	400,000,000	RMB1.00	RMB400,000,000			

2. Preference Shar	res				
Stock code : N	/ A	Description	n: <u>N/A</u>		
		i	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close o	f preceding	ı month			
Increase/(decrease	э)				
Balance at close o	f the month	1			
3. Other Classes of	f Shares				
Stock code : N	<u>/A</u>	Description	n: <u>N/A</u>		
			No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of	f preceding	month			
Increase/(decrease	э)				
Balance at close o	f the month	ı			
Total authorised sh currency):	nare capital	at the end	of the month	•	1,600,000,000
II. Movements in Is	sued Shar	e Capital			
	Dom	o. of ordinary nestic ares	y shares H Shares	No of preference shares	No. of other classes of shares
Opening upon listir on 15 January 201 (see Remarks 1)	ng 9		400,000,000	N/A	N/A
Increase/ (decreas during the month	•	Vil	Nil	N/A	N/A

400,000,000

N/A

N/A

Balance at close of

1,200,000,000

the month

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
1. 1V/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
	`		•			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A (/ /) Stock code (if listed)	- - -					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
11.14/11						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	,					
2. N/A						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		•	ce shares)	N/A N/A	
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
-		
shares (Note 1)		
3. N/A		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Surer sides)	14/11	-
	I	

Ot	her Movements	in Issued Sha	are Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
2	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
							17/1	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,)))))			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
1								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd,mm,yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/11111/1/999/			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1)60 01 10000	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
Surremay	EGM approval date: (dd/mm/yyyy) (/ /)		
		N/A	
	Total E. (Ordina		
	sharo (Preference sharo (Other clas	es) N/A	_
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference share	res during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of E):	f shares during the month (i.e. Total of A	0	N/A
(These figures should be the same as the Capital").)	e relevant figures under II above ("Mo	/ements in I	ssued Share

Remarks (if any):
Remark 1: The H shares of the Company were listed on the Main Board of The Stock Exchange of Hong
Kong on 15 January 2019.
Remark 2: As the Company was incorporated in the People's Republic of China, the concept of
"authorized share capital" is not applicable. The information contained in section I refers to the "issued
share capital" of the Company.
Submitted by: Zhang Guangwen
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.