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**Chengdu Expressway Co., Ltd.**  
**成都高速公路股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01785)**

**ANNOUNCEMENT**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON  
WEDNESDAY, 27 MARCH 2024**

References are made to the announcement dated 29 February 2024 and the circular dated 7 March 2024 (the “**Circular**”) of Chengdu Expressway Co., Ltd. (the “**Company**”). Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM has been held at the meeting room 1 of Chengdu Expressway Co., Ltd., 9th Floor, Chengnan Tianfu Building, No. 66 Shenghe 1st Road, High-Tech Zone, Chengdu, Sichuan Province, the PRC at 9:30 a.m. on Wednesday, 27 March 2024. Resolution proposed at the EGM has been duly passed by poll. The EGM was chaired by Mr. Yang Tan, chairman of the Board. All the Directors, i.e. Mr. Yang Tan, Mr. Xia Wei and Mr. Ding Dapan as executive Directors, Ms. Wu Haiyan as non-executive Director, and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive Directors, attended the EGM.

**POLL RESULTS OF THE EGM**

The poll results in respect of the resolution proposed at the EGM are as follows:

<b>SPECIAL RESOLUTION</b>		<b>Number of Valid Votes (approximate %)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
1.	To consider and approve the proposed amendments to the articles of association of the Company, details of which are set out in Appendix I to the circular of the Company dated 7 March 2024.	1,613,963,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

As at the date of the EGM, the total number of issued Shares was 1,656,102,000. Shareholders and authorised proxies holding an aggregate of 1,613,963,250 Shares, representing 97.46% of the total issued Shares, were present at the EGM.

There were no Shares entitling the Shareholders to attend but required to abstain from voting in favour of any resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules, and no holders of Shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolution.

In accordance with the requirements of the Listing Rules, the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the vote-taking of the polls at the EGM.

Lawyers from Tahota Law Firm, the PRC legal advisor of the Company, witnessed the EGM and issued legal opinions certifying that the convening and procedures of the EGM conform to the requirements of the Company Law and other relevant legal documents and the articles of association of the Company; the qualifications of the convener and the attendees are legal; and the voting process and the poll results of the EGM are lawful and valid.

On behalf of the Board  
**Chengdu Expressway Co., Ltd.**  
**Yang Tan**  
*Chairman*

Chengdu, the PRC, 27 March 2024

*As at the date of this announcement, the Board comprises Mr. Yang Tan, Mr. Xia Wei and Mr. Ding Dapan as executive Directors, Ms. Wu Haiyan as non-executive Director, and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive Directors.*