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Chengdu Expressway Co., Ltd.

成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01785)

**DISCLOSEABLE TRANSACTION
ENTERING INTO THE LAND REQUISITION AND
RELOCATION AGREEMENT FOR WENJIANG DISTRICT SECTION**

Reference is made to the announcement of Chengdu Expressway Co., Ltd. (the “**Company**”) dated 29 October 2024 (the “**Announcement**”) in relation to, among others, the proposed discloseable transaction of the Land Requisition and Relocation Agreement for Wenjiang District Section to be entered into between the Company and Wenjiang District People’s Government. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

In accordance with Chapter 14 of the Listing Rules, the entering into of the Land Requisition and Relocation Agreement for Wenjiang District Section and the transaction contemplated thereunder constitute a discloseable transaction of the Company. The Board announces that Chengwenqiong Expressway Company and Wenjiang District People’s Government entered into the Land Requisition and Relocation Agreement for Wenjiang District Section on 27 November 2024.

There is no material change in the principal terms of the signed Land Requisition and Relocation Agreement for Wenjiang District Section as compared with those set out in the Announcement. In addition, the Directors (including the independent non-executive Directors) remain of the view that the Land Requisition and Relocation Agreement for Wenjiang District Section and the transaction contemplated thereunder are fair and reasonable, carried out on normal commercial terms, and in the interests of the Company and the Shareholders as a whole.

On behalf of the Board
Chengdu Expressway Co., Ltd.
Yang Tan
Chairman

Chengdu, the PRC, 27 November 2024

As at the date of this announcement, the Board comprises Mr. Yang Tan, Mr. Xia Wei and Mr. Ding Dapan as executive Directors; Ms. Wu Haiyan as non-executive Director; and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive Directors.